



GigaDevice

Corporate Overview

Aug. 2024

GigaDevice Overview

Key Facts

Y2005

Headquartered in Beijing

1900+

Employees

Y2016

Listed in Shanghai Stock Exchange
(SSE 603986)

A Semiconductor
Technology Leader
focused on Flash Memory,
Microcontroller,
Sensor and Analog products

Industry Leadership



No.1 fabless flash memory
supplier worldwide



No.2 SPI NOR flash supplier
worldwide



Top 10 global MCU supplier
China's No.1 32-bit Arm® general-
purpose MCU supplier



China's No.2 fingerprint
sensor supplier



1539 patents filed
1044 granted



ISO26262:2018 automotive functional safety ASIL D certified
IEC61508 functional safety production certified
ISO9001, ISO14001, ISO 45001 and DUNS certified

Our Mission and Core Values



To empower better living through technological innovation



Excellence



Teamwork



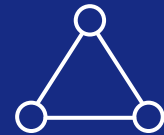
Open Innovation



Goal-Driven



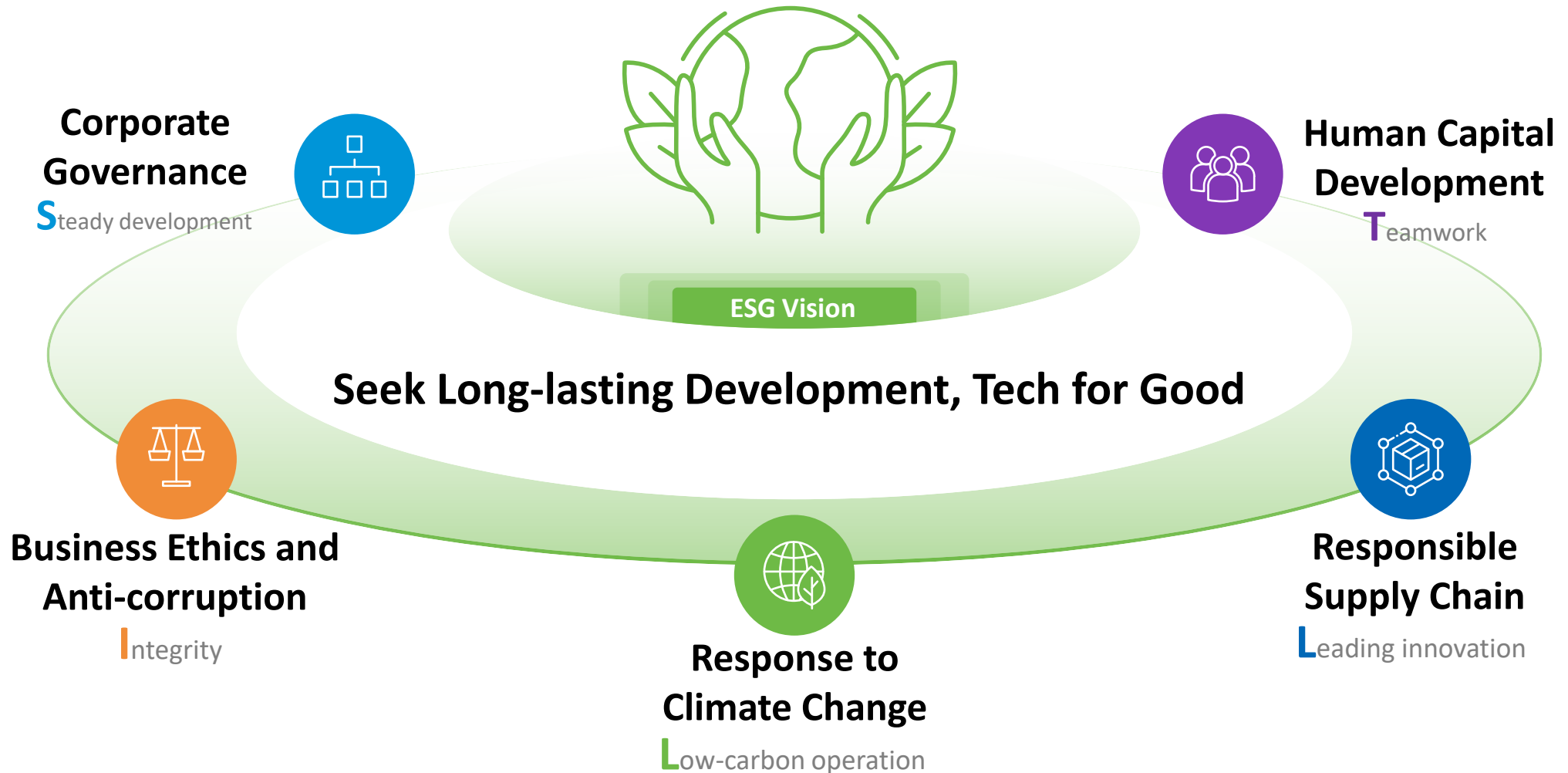
Integrity



Accountability

ESG Strategy——STILL Framework

ESG Key Issue and cultural connotation



Sustainability




- Formulated the **Administrative Measures for Environmental, Social and Governance (ESG)**, and established a three-level ESG management structure
- Actively respond to UN SDGs
- Prepared **GigaDevice ESG Improvement Plan (2023-2025)**


Sustainability Key Performance in 2023

Diversification and Occupational Health & Safety

Promoted diversified employment

 **36%**
Female employees

Organized various trainings to all employees

 **26.73h**
Training time per employee

Provide a healthy and safe working environment for employees

 **ISO 45001**
Occupational Health and Safety Management System Certificate

Response to Climate Change

Scope 1 GHG Emissions

226.16 tCO₂e

Scope 2 GHG Emissions

6,095.22 tCO₂e

Density of Total GHG Emissions

109.72 tCO₂e/revenue per CNY 100 million

Scope 3 (Business travel)

851.24 tCO₂e

Clean Technology

In 2023, Hefei rooftop PV electricity generation **27,747 KW•h**, reducing GHG emissions by **15.82 tCO₂e**

We had **243** granted patents related to clean technology

Low Power Products

SPI NOR Flash
GD25WD/WQ Series
GD25LE Series
1.2V GD25UF low voltage series

MCU
Arm® Cortex®-M based MCUs with multiple power-saving modes

Partners and Ecosystem



100%
Type I core suppliers received ISO 9001 and ISO 14001 certifications



Drove industrial ecosystem construction, actively participated in industry summits, and collaborated with partners to promote technological innovation in industry



Public welfare programs
1,321,265.55 ¥
Total amount

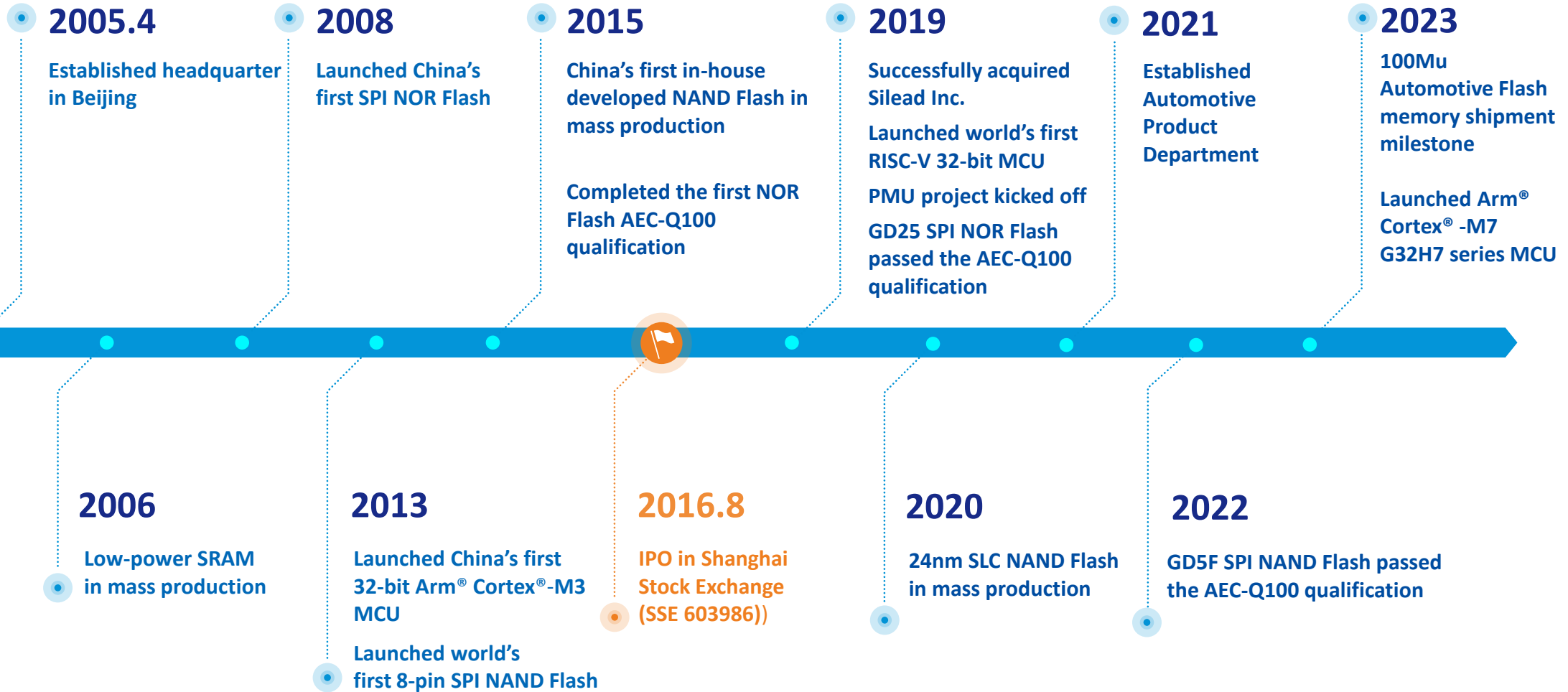


92.33h
Total time



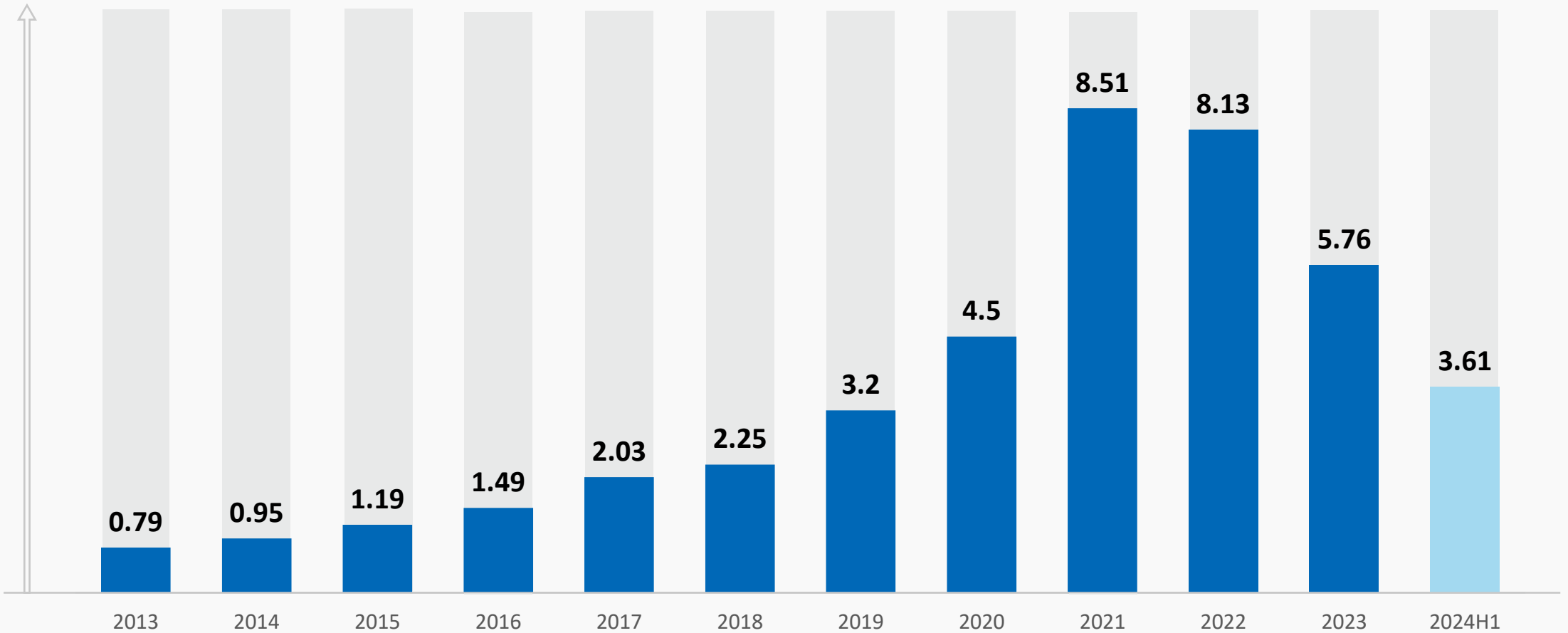
111
Total number of persons

Milestones

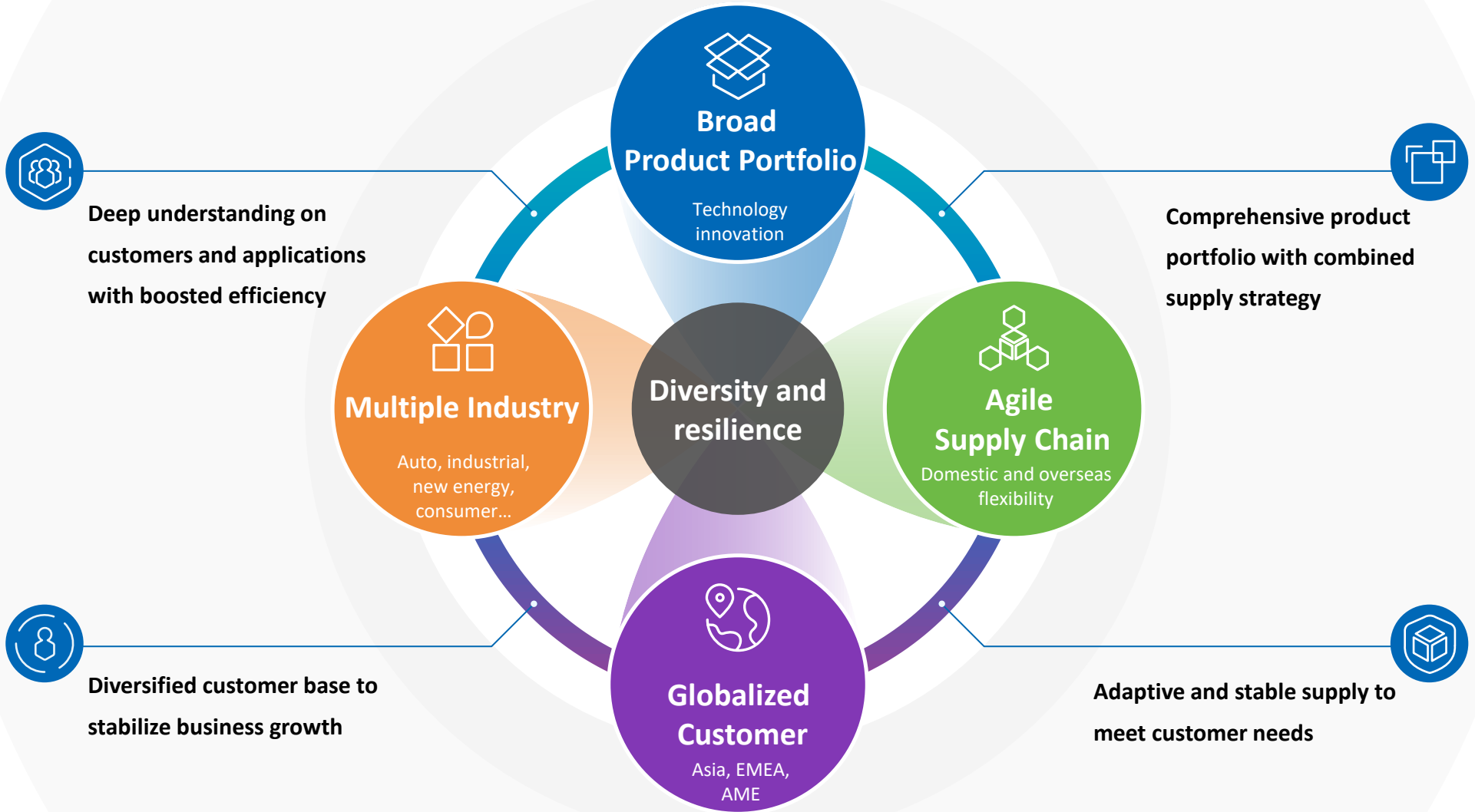


Revenue








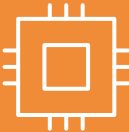








Company Revenue (CNY Billion)



Building a Diversified Foundation for Competitive Advantage



Diversified Products and Markets

	<p>FLASH</p> <ul style="list-style-type: none">• SPI NOR FLASH® Series• SPI NAND FLASH® Series• Parallel NAND FLASH Series	 <p>Automotive/ Industrial</p> 	 <p>IoT</p> 	 <p>Consumer Electronics</p> 
	<p>MCU</p> <ul style="list-style-type: none">• GD32 MCU	 <p>Network/ Communication</p> 	 <p>PC and Peripherals</p> 	 <p>Mobile</p> 
	<p>Analog</p> <ul style="list-style-type: none">• Power Management• Motor Driver• Signal Chain			
	<p>Sensor</p> <ul style="list-style-type: none">• Fingerprint• Touch Control			

Global Organization

Europe

- London, UK
- Munich, Germany

North America

- San Jose, CA
- Dallas, TX
- Boston, MA




Asia


- Beijing **HQ**
- Shanghai
- Shenzhen
- Hefei
- Xi'an
- Suzhou
- Chengdu
- Hongkong
- Hsinchu
- Singapore
- Korea
- Japan

Key Customers





Quality Principle

 **Quality: Everybody's Responsibility**

 **Product Quality Throughout**

 **Promote a Risk Management Culture**

Lessons learned & Continual Improvement 

Adherent to Promises with Customer-oriented Mindset 

ISO 26262



ISO 9001



ISO 14001



ISO 45001



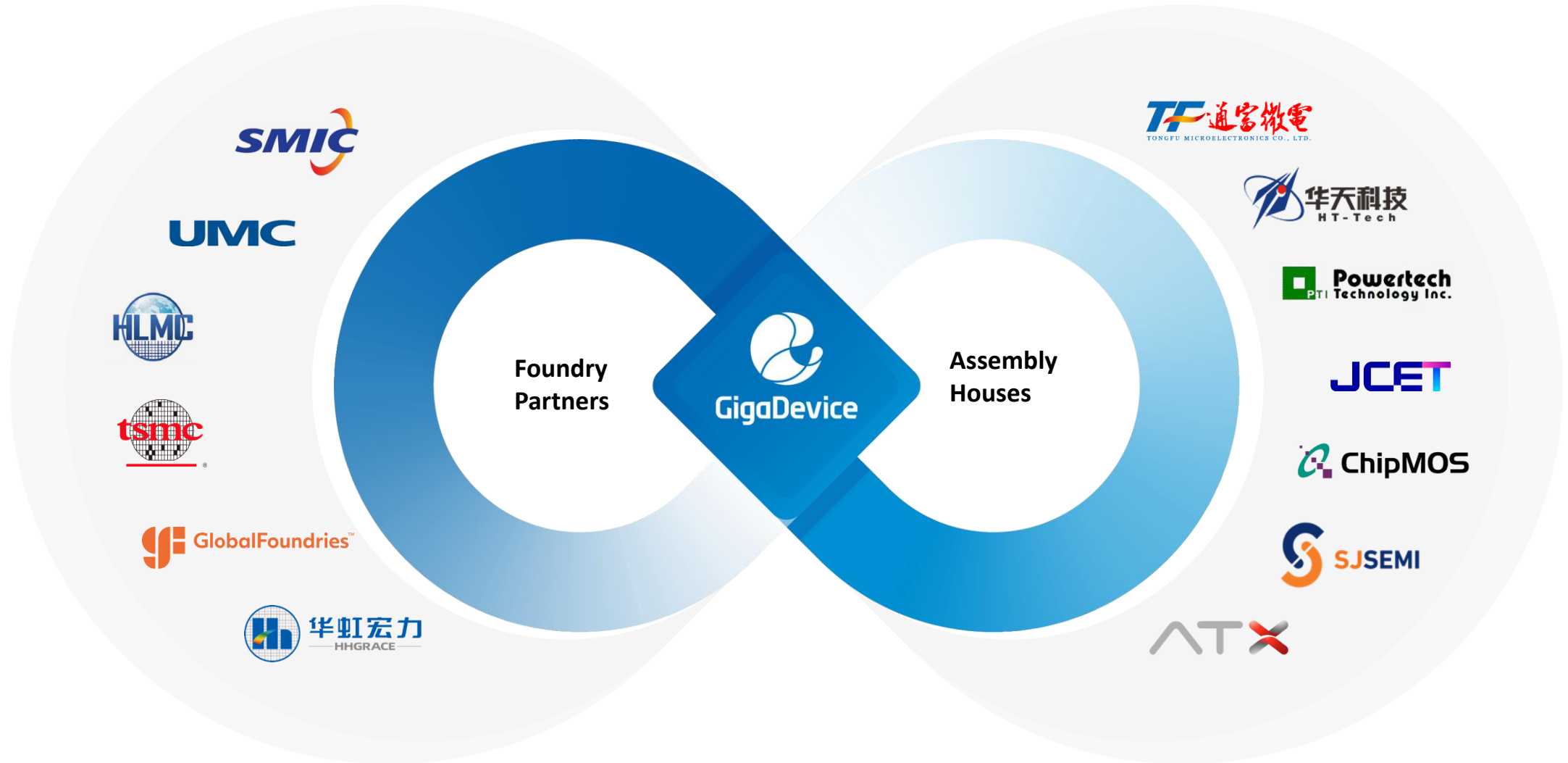
CNAS ISO/IEC 17025



Duns registered



Supply Chain

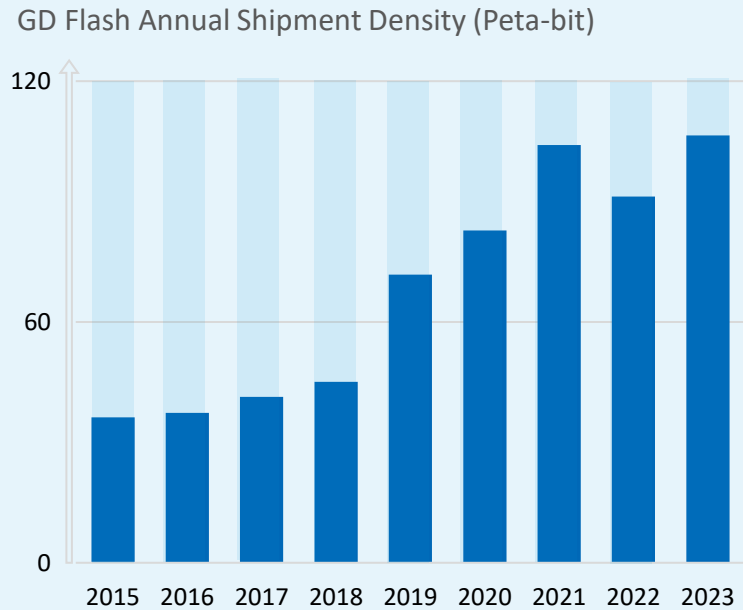


The image features a horizontal band of abstract geometric shapes in various shades of blue, ranging from a deep navy to a bright cyan. The shapes are layered and curved, creating a dynamic, modern look. The word "FLASH" is written in a bold, white, sans-serif font, centered within the blue band.

FLASH

Rapid Growth in NOR Flash

Shipped over **23.7 Billion** Units of Flash Memory



**Ranked No.2
in SPI NOR Flash**

2023 Global SPI NOR Flash Vendor Rank

1	Winbond	27.8%
2	GigaDevice	19.1%
3	Macronix	16.8%
4	Infineon(Cypress)	12.5%
5	Micron	6.0%
6	Others	17.8%

Source: Web-Feet Research, 2024

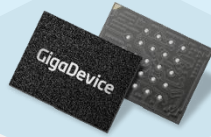
Flash Product Trends

Full Density



- GD25/55 SPI NOR Flash with 512Kb to 2Gb density to meet market requirements.
- GD5F SPI NAND Flash provides 1Gb to 4Gb density and in mass production.
- GD9F Parallel NAND Flash provides 1Gb to 8Gb density and in mass production.
- The automotive product density of 2Mb to 4Gb in mass production.

High Performance



- GD25F/LF is industry highest performance Quad SPI NOR Flash in medium and low density, with data throughput up to 104MB/s.
- GD25T/LT is industry highest performance Quad SPI NOR Flash with data throughput up to 200MB/s.
- GD25X/LX Octal SPI NOR Flash is fully compliant with Micron Xccela Consortium standard, with data throughput up to 400MB/s.

High Reliability



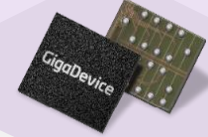
- 20 years data retention typically and 100K P/E cycles.
- Support high temperature up to 125°C.
- 64Mb and above density NOR Flash supports ECC for high product reliability which meets the harsh requirements in automotive application.

Low Power



- GD25LE series provides excellent low power performance in industry.
- GD25WD/WQ wide voltage range Flash operates in 1.65V to 3.6V power supply which provides best option for battery powered applications.
- 1.2V Ultra Low Power series for extremely power sensitive applications.
- 1.8V VCC 1.2V VIO dual power flash for lower voltage, lower power and high-performance applications

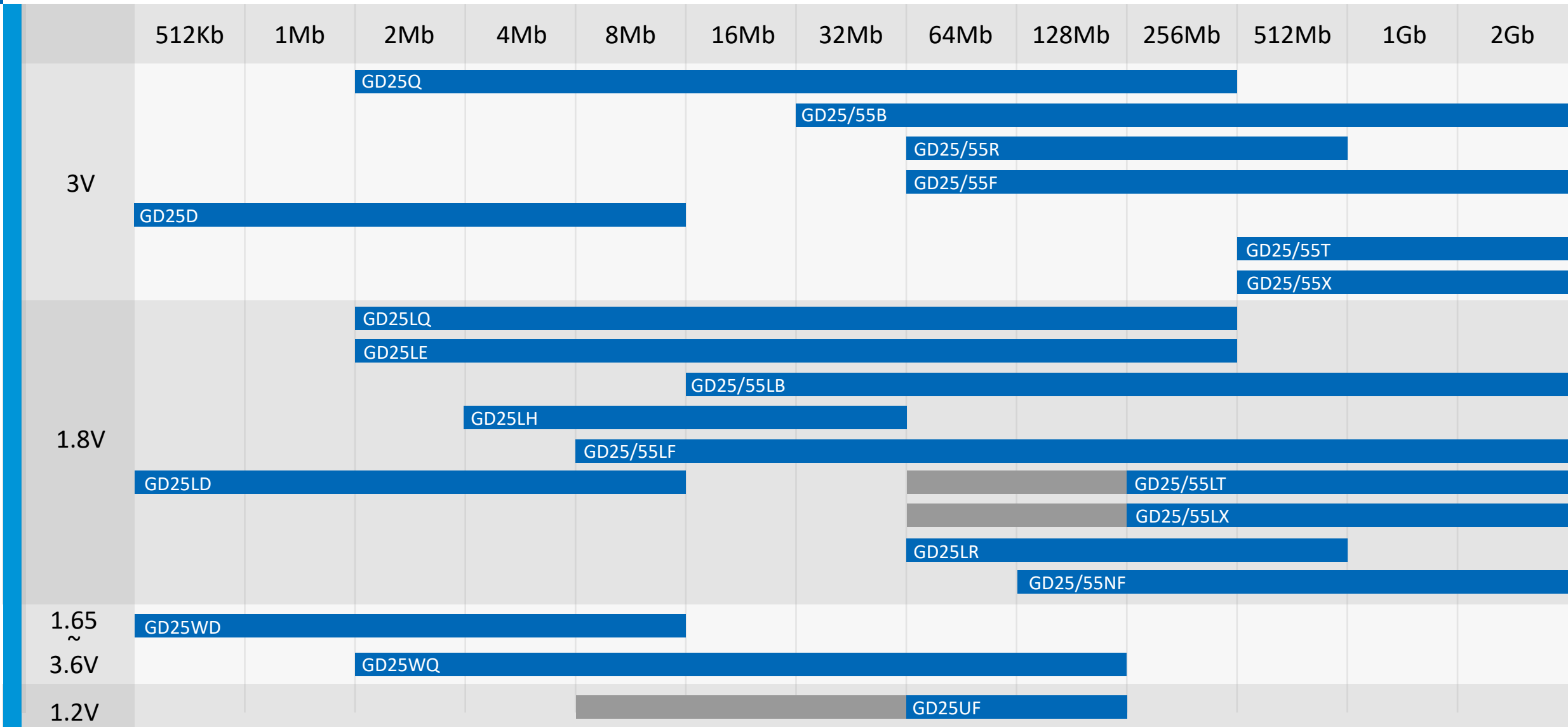
Small Package



- The demand for WLCSP package is increasing and requires high quality manufacturing standard.
- Introduced industry smallest 1.2x1.2mm USON6 package.
- Introduced industry smallest 128Mb and 64Mb SPI NOR Flash in 3x3x0.4mm FO-USON8 and 3x2x0.4mm FO-USON8 package respectively.
- Provided industry smallest 6x5mm WSON8 package for 1Gb to 4Gb SPI NAND Flash

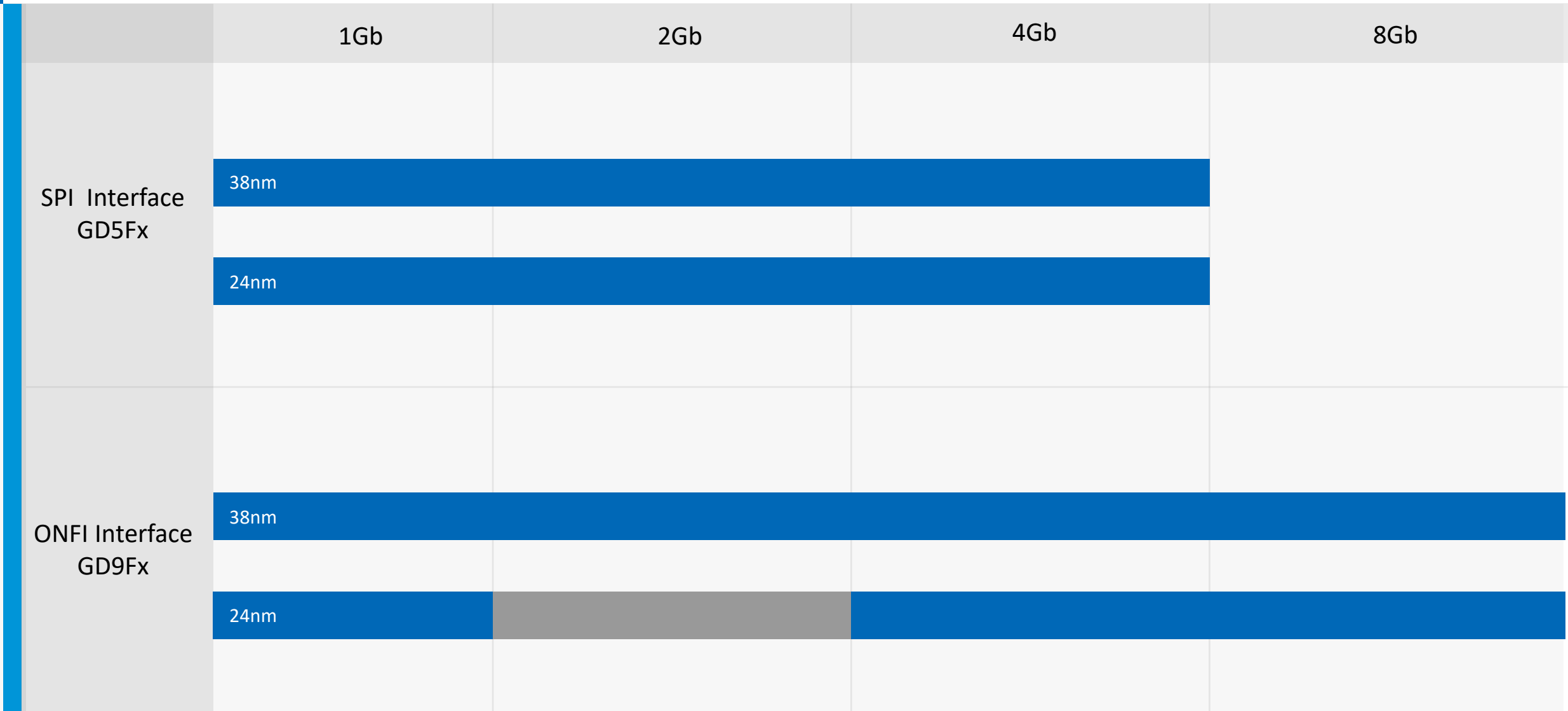
SPI NOR Flash Roadmap

Mass Production
 Developing



NAND Flash Roadmap

Mass Production Developing



Approved Supplier in 5,500+ SoC Reference Designs Worldwide

5500+



The background of the slide is a horizontal band of blue, divided into several geometric sections of different shades: a dark blue triangle in the top left, a medium blue trapezoid in the top center, a large medium blue trapezoid in the center, and a dark blue trapezoid on the right side. The text 'MCU' is centered in the large central blue area.

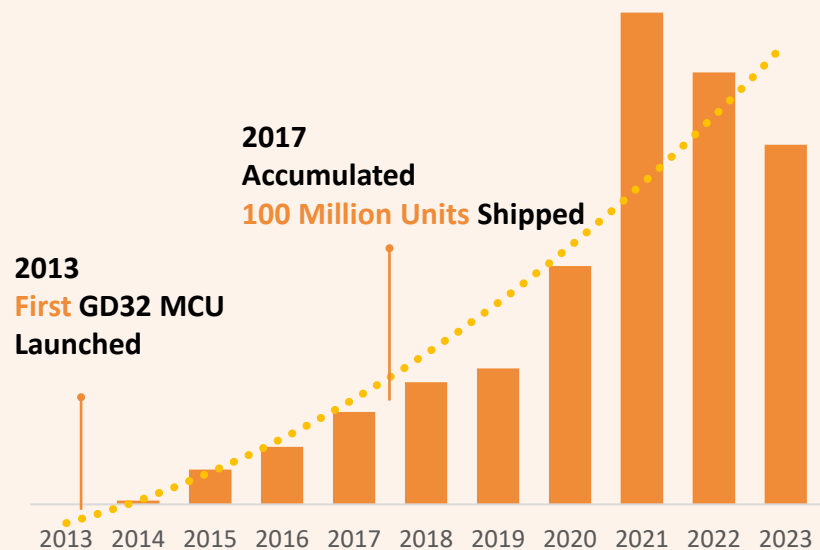
MCU

Strong Growth of GD32 MCU

Strong Growth of GD32 MCU
Over **1.57 Billion** Units Shipped

GD32 MCU Shipment (Mu)

Over **1.57 Billion Units**
Shipped by now



TOP 10

Global Top10 MCU Supplier	Market Share	2022 Rank	2021 Rank
ST	17.3%	1	3
Renesas	16.5%	2	2
NXP	16.5%	3	1
Microchip	13.4%	4	5
Infineon	13.1%	5	4
TI	6.8%	6	6
GigaDevice	1.8%	7	8
Nuvoton	1.6%	8	7
Samsung	1.2%	9	9
Silicon Labs	1.2%	10	10

Source: Omdia Microcontroller Market Tracker - 2H22 Database, Apr.2023

GD32 MCU “One-Stop Shop”

Wafer/KGD offerings

SIP offerings



GD32 Product Family

50
Series

600+
Part No.

	Cortex®-M23	Cortex®-M3	Cortex®-M4		Cortex®-M33		Cortex®-M7	RISC-V
High-Performance		GD32F207 120MHz, 3M/256K	GD32F470 240MHz, 3M/768K	GD32F427 200MHz, 3M/256K	GD32F527 200MHz, 7.5M/1M	GD32E518 180MHz, 512K/128K	GD32H759 600MHz, 3840K/1024K	
		GD32F205 120MHz, 3M/256K	GD32F425 200MHz, 3M/256K	GD32F450 200MHz, 3M/512K	GD32E517 180MHz, 512K/128K	GD32E513 180MHz, 512K/128K	GD32H757 600MHz, 3840K/1024K	
			GD32F407 168MHz, 3M/192K	GD32F405 168MHz, 3M/192K	GD32E508 180MHz, 512K/128K	GD32E507 180MHz, 512K/128K	GD32H737 600MHz, 3840K/1024K	
			GD32F403 168MHz, 3M/128K		GD32E505 180MHz, 512K/128K	GD32E503 180MHz, 512K/128K		
Main-Stream		GD32F107 108MHz, 1M/96K	GD32F307 120MHz, 1M/96K	GD32F305 120MHz, 1M/96K	GD32E502 100MHz, 384K/48K			GD32VF103 120MHz, 128K/32K
		GD32F105 108MHz, 1M/96K	GD32F303 120MHz, 3M/96K	GD32C113 120MHz, 128K/32K				
		GD32F103 108MHz, 3M/96K	GD32E113 120MHz, 128K/32K	GD32C103 120MHz, 128K/32K				
		GD32F101 56MHz, 3M/80K	GD32E103 120MHz, 128K/32K					
Entry-Level	GD32E235 72MHz, 128K/16K	GD32F150 72MHz, 64K/8K	GD32F350 108MHz, 128K/16K	GD32F330 84MHz, 128K/16K				
	GD32E230 72MHz, 64K/8K	GD32F130 48MHz, 64K/8K	GD32F310 72MHz, 64K/8K					
Low-Power	GD32L235 64MHz, 128K/24K							
	GD32L233 64MHz, 256K/32K							
Wireless					GD32W515 180MHz, 2048K/448K			GD32VW553 160MHz, 4M/320K
Automotive					GD32A513 100MHz, 384K/48K	GD32A503 100MHz, 384K/48K		
Specific	GD32E232 72MHz, 64K/8K		GD32FFPR 168MHz, 1M/128K		GD32E501 100MHz, 512K/32K	GD32EPRT 168MHz, 384K/96K+4M		

GD32 MCU Focused Applications



IoT



New Energy



Industrial Control



Surveillance



Network &
Communication



Healthcare



Home Appliances




Automotive




GD32 MCU Trends


- 50 Series, 600+ Part Numbers
- Industrial and automotive grade
- Fully compatible and support various IDE
- Comprehensive ecosystem support



 **High Computing Power** GD32H Series

 **Wireless** GD32W Series

 **Low Power** GD32L Series

 **Automotive** GD32A Series

The background consists of several overlapping geometric shapes in various shades of blue, ranging from a light sky blue to a dark navy blue. The word "Analog" is centered in a white, bold, sans-serif font.

Analog

GD30 Products and Applications



GD30 High Performance Power

Mass Production

Developing

	GD30DC Series (DC-DC)		GD30LD Series (LDO)			GD30VR (Vref)
	Buck	Boost	Low Noise/High PSRR		Low Iq/Low Power	High-Precision (0.05%)
Wide V_{IN} (>30 V)					GD30LD240x $V_{IN} = 35/46V$ $V_{OUT} = 1.8V$ $I_{OUT} = 0.1/0.25/0.3/0.35A$	GD30VR3100 Temp coeff(Max): 3 ppm/degC Flicker Noise: 1.5 μ Vpp/V $I_{OUT} = \pm 10mA$
Mid V_{IN} (7 V to 30 V)	GD30DC135x $V_{IN} = 28V$ $I_{OUT} = 3A$					Standard-Precision ($\geq 0.1\%$)
	GD30DC13xx $V_{IN} = 18V$ $I_{OUT} = 2A/3A /6A$	GD30DC230X $V_{IN} = 18V$ Boost CV/CC				
Low V_{IN} ($\leq 7V$)	GD30DC110x $V_{IN} = 5V$ $I_{OUT} = 1A/1.2A/2A$	GD30DC210X $V_{IN} = 5V$ Boost	GD30LD100x/3137 $V_{IN} = 6.5V$ $V_{OUT} = 0.5V/0.8V$ $I_{OUT} = 1.2A/2A$	GD30LD330x $V_{IN} = 6.5V$ $V_{OUT} = 0.5V/0.8V$ $I_{OUT} = 3A$		GD30VR1100 Temp coeff(Max): 8 ppm/degC Flicker Noise: 1.5 μ Vpp/V $I_{OUT} = \pm 10mA$
			GD30LD2010 $V_{IN} = 5.5V$ $V_{OUT} = 0.8V$ Fixed $I_{OUT} = 0.5A$	GD30LD103x $V_{IN} = 6.5V$ $V_{OUT} = 0.5V$ $I_{OUT} = 3A$	GD30LD2000 $V_{IN} = 5.5V$ $V_{OUT} = 0.8V$ Fixed $I_{OUT} = 0.3A$	GD30VR1000 Temp coeff(Max): 15 ppm/degC Flicker Noise: 10 μ Vpp/V $I_{OUT} = \pm 10mA$

GD30 Li-ion Charger/Motor Driver

Mass Production

Developing

GD30BC Series (Li-ion Charger)		GD30SP Series (Over Voltage Protector)	GD30DR Series(Motor Driver)		
Single Cell	Multi Cells		BDC	BLDC	Stepper
GD30BC2416 1 Cell, Switch Mode $V_{IN\max} = 20V$ Charging Current $\leq 1.5A$	GD30BC2501 4/6 Cells, Switch Mode $V_{IN} = 32V$; Charging Current $\leq 5A$	GD30SP2200 $V_{IN} = 30V$ $I_{OUT} = 3A$ $V_{OVLO} = 4-15V$	GD30DR300x H-Bridge Driver with MOSFET $V_{IN} = 40V$ $I_{OUT} = 3.2/4.5/6A$	GD30DR8413 Triple Half Bridge with 3A MOSFET $V_{IN} = 30V$ $I_{OUT} = 4.5A$	GD30DR3820 Dual H-Bridge Driver Integrated MOSFET $V_{IN} = 10.8V$; $I_{OUT} = 1A$
GD30WS8662 1 Cell, Linear Mode $V_{IN\max} = 30V$ Charging Current $\leq 456mA$	GD30BC2502 2/3/5 Cells, Switch Mode $V_{IN} = 32V$ Charging Current $\leq 5A$	GD30SP2201 $V_{IN} = 30V$ $I_{OUT} = 1.5A$ $V_{OVLO} = 6.0V$	GD30DR380x H-Bridge Driver with MOSFET $V_{IN} = 10/11V$ $I_{OUT} = 1/1.8A$	GD30DR8306 3-Phase Driver w/ 2A Buck $V_{IN} = 30V$ $I_{OUT} = 4.5A$	
GD30BC150x 1 Cell, Linear Mode $V_{IN\max} = 28V$ Charging Current 800mA/1A				GD30DRE23x 3-Phase Driver SOC $V_{IN} = 30V$ $I_{OUT} = 4.5A$	
				GD30DRE518 3-Phase Driver SOC $V_{IN} = 150V$	

GD30 Signal Chain Product

Mass Production

Developing

GD30AD Series (ADC)		GD30AP Series (Operation Amplifier)		GD30CP Series (Comparator)	GD30TS Series (Temperature Sensor)
Sigma-Delta	SAR				
<p>GD30AD3640 24bit 1KSPS 4-ch I2C interface 24bit</p>		<p>GD30AP321/358/324 1/2/4-ch 1.8V~5.5V 1.2M BW +/-3mV Vos 30nV/sqrtHz@1KHz</p>	<p>GD30AP855x 1/2-ch 1.8V~5.5V Max 8uV Vos with +/-40nV/degC drift</p>	<p>GD30CP331/393 1/2-ch 1.8V~5.5V 100ns @ 100mV overdrive Open drain output</p>	<p>GD30TS112 Measurement Accuracy: ±0.5° C (-40° C to +125° C) ±0.25° C (0° C to +65° C)</p>
<p>GD30AD334x 16bit 1KSPS 4-ch SPI/I2C interface 16bit</p>	<p>GD30AD33G0 16bit 2x 8-ch 1MSPS 16bit</p>	<p>GD30AP863x 1/2/4-ch 1.8V~5.5V 9M BW +/-3.5mV Vos 13nV/sqrtHz@1KHz</p>	<p>GD30AP72x 1/2/4-ch 1.8V~5.5V 8nV/sqrtHz@1KHz</p>	<p>GD30CP872x 1/2-ch 1.8V~5.5V 66ns @ 100mV overdrive Push pull output</p>	<p>GD30TS075 Measurement Accuracy: ±0.5° C (-55° C to +125° C) Local, remote resolution: 0.0625° C (12 Bits)</p>
	<p>GD30AD3380 16bit 8-ch 500KSPS/ 1MSPS 16bit</p>				
	<p>GD30AD3382 16bit 8-ch 250k/500kSPS 16bit</p>				<p>GD30TS451 Measurement Accuracy: Local ±1.0° C (-55° C to +125° C) Remote ±2.0° C (-55° C to +125° C) Local, remote resolution: 0.0625° C (12 Bits)</p>

GD30 Specific Power Management

Mass Production

Developing

GD30WS Series (TWS Charging)	GD30EC/MC/MP Series (capacitor sensor)	GD30MP Series (PMIC for DDR)	GD30BM Series (BMS AFE)
<p>GD30WS8815 1.5A TWS Case PMIC Power Path Mgmt</p>	<p>GD30EC2300 Constant power</p>	<p>GD30MP10x0 VIN:4.25V-5.5V 3 BUCK Converters 4A+4A+1A COT Mode 2 LDO Regulators: 1.8V&1.0V</p>	<p>GD30BM1018 Measures up to 18 cells in series Maximum 2mV total measurement error Support daisy chain communication</p>
<p>GD30WS8855 1.5A TWS Case PMIC Power Path Mgmt Zero voltage charging</p>	<p>GD30EC3x00 580mA Linear Charger Constant AV/RMS voltage</p>	<p>GD30MP1020 For Over clock Application 3xBuck 5A/5A/2A 2xLDOs for DDR5 SO/UDIMM TQFN 3x4</p>	
<p>GD30WS8805 1.2A TWS Case PMIC Power Path Mgmt</p>	<p>GD30MC Series 8-bit MCU Flash&OTP; 1K*14 bit 2K*16bit 16K*8bit</p>	<p>GD30PD5118 Compliant with JEDEC JESD300-5B. 01 standard Transmission rate: 12.5 MHz Integrated temperature sensor: accuracy of 0.5 ° C</p>	
	<p>GD30MP9000 Linear charger MCU; MIC detection Constant voltage/RMS/power output</p>	<p>GD30TS139 11-bit resolution: 0.25°C (1 LSB) 1.8 V and 1.0 V power input Exceeds JEDEC JESD302-1 temperature accuracy WLCSP</p>	

The image features a horizontal band of abstract geometric shapes in various shades of blue. The shapes are composed of overlapping polygons and curved lines, creating a dynamic, layered effect. The colors range from a deep navy blue to a bright, vibrant blue. In the center of this blue band, the word "Sensor" is written in a clean, white, sans-serif font.

Sensor

Sensor Business Scope

Deeply cultivate sensors, signal chain, algorithms and solutions,
and be a key contributor to the smart ecosystem

Advantages

- High integration, high precision and high sensitivity
- Low power
- Develop excellent algorithms and industry solutions

Mobile, Computing, Consumer

- Phone, PC, tablet fingerprint identification
- TFT LCD touch controller IC
- OLED touch controller IC
- Photoelectric physiological sensor

IoT

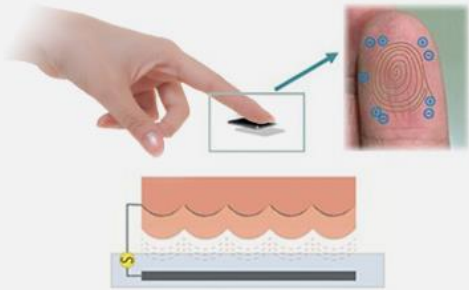
- Fingerprint identification and touch controller IC HMI solution for IOT application

Industrial, Automotive

- HMI for industrial and healthcare monitor device
- Sensors for smart cockpit applications

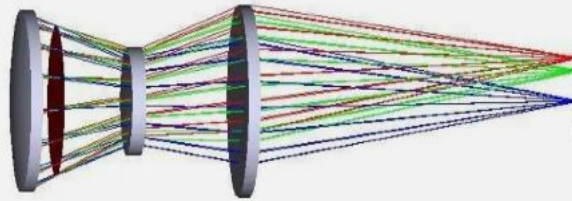
Sensor Technology Platform

Capacitive Detection Technology Platform



- Self/mutual capacity detection
- High precision ADC
- High SNR AFE, signal conditioning

Spectral Technology Platform



- High performance photodiode pixel design
- Optical lens design
- Micro-Lens design
- Spectral color filter design
- Optical simulation

Algorithms and Solutions



- High performance small area fingerprint algorithm
- Embedded fingerprint algorithm
- Heart rate algorithm

Sensor Roadmap

Applications	Mobile/Tablet		PC	IOT
Under OLED Fingerprint	<p>GSL7002</p> <ul style="list-style-type: none"> FRR <2% FAR 1/50K Support flexible/rigid OLED screen Support 3P lens 	<p>GSL7003</p> <ul style="list-style-type: none"> FRR <2% FAR 1/50K Support flexible/rigid OLED screen Support 3P/2P lens 		
Capacitive Fingerprint	<p>GSL6135</p> <ul style="list-style-type: none"> Back-Mounted Round/square Type Φ8.9 ~ Φ12mm; 11*10.4 ~ 9*7.5mm 508DPI / Pixel Array 64*64 FRR <3% FAR 1/50K 	<p>GSL6192</p> <ul style="list-style-type: none"> Side-Mounted /W1.8mm*L13.5mm Support R5.5 Curved LGA 584DPI / Pixel Array 180*30 Support Over Current Protection 1.8v/1.2v IO compatible FRR <1.5% FAR 1/50K 	<p>GSL6150</p> <ul style="list-style-type: none"> MoH(Match on Host) FRR 2%, FAR 1/50K USB/SPI interface Microsoft HLK 	<p>GSL6150H</p> <ul style="list-style-type: none"> MoH (Match on Host) FRR 2%, FAR 1/50K USB/SPI interface
	<p>GSL6193</p> <ul style="list-style-type: none"> Side-Mounted /W2.1mm*L13.5mm 508DPI / Pixel Array 118*32 Support Over Current Protection 1.8v/1.2v IO compatible FRR <3% FAR 1/50K 	<p>GSL6195</p> <ul style="list-style-type: none"> Side-Mounted /W2.1&1.8mm*L13.5mm 508DPI / Pixel Array 118*26 Support Over Current Protection 1.8v/1.2v IO compatible FRR <3% FAR 1/50K 	<p>GSL6186</p> <ul style="list-style-type: none"> MoC (Match on Chip) FRR 2%, FAR 1/50K Integrated hardware accelerator Microsoft HLK/ESS 	<p>GSL6186C</p> <ul style="list-style-type: none"> MoC (Match on Chip) FRR 2%, FAR 1/50K Embedded fingerprint algorithm
LCD Touch	<p>GSL915/1691</p> <ul style="list-style-type: none"> Support <7 inches display High SNR The most economical system solution 	<p>GSL1680/3670/3676/ 3680/3692/5680</p> <ul style="list-style-type: none"> Support 7-20 inches display High SNR The most economical system solution 	<p>GSM377x</p> <ul style="list-style-type: none"> Up to 26*14 channels, Self + Mutual Best-in-class resource & performance Full compliance with Window's PTP One-shop solution with advanced features 	<p>GSL377x</p> <ul style="list-style-type: none"> Up to 26*14 channels, Self + Mutual Best-in-class resource & performance Enhance immunity to RF interference and AC charger noise One-shop solution with advanced features

DECLARATION

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Thank You



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